# FORM D

Name of Offering (

Type of Filing

Name of Issuer (

Address of Executive Offices

(if different from Executive Offices)

Type of Business Organization

GENERAL INSTRUCTIONS

corporation

business trust

HedgeForum GLG Europe, Ltd.

Filing Under (Check box(es) that apply):

New Filing

HedgeForum GLG Europe, Ltd. (the "Company")

Brief Description of Business Investment vehicle.

Actual or Estimated Date of Incorporation or Organization:

Enter the information requested about the issuer

Town, Grand Cayman, Cayman Islands, British West Indies

Address of Principal Business Operations (Number and Street, City, State, Zip Code)

### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

# FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

A. BASIC IDENTIFICATION DATA

Rule 505

check if this is an amendment and name has changed, and indicate change.)

Rule 504

Amendment

check if this is an amendment and name has changed, and indicate change.)

c/o M & C Corporate Services Limited, P.O. Box 309GT, Ugland House, South Church Street, George

limited partnership, already formed limited partnership, to be formed

Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:

(Number and Street, City, State, Zip Code)

OMB APPROVAL	
Expires: November 30 Estimated average burden	-0076 , 2001
hours per response	16.00

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.C. 20549	Estimated average burden hours per response 16.00
D	
OF SECURITIES	SEC USE ONLY
GULATION D,	Prefix Serial
, AND/OR ERING EXEMPT	TION DATE RECEIVED
ate change.)	
Rule 506	Section 4(6) ULOE
CATION DATA	PROCESSED
<u>-</u>	NOV 0 6 2007
e change.)	THOMSON
h Church Street, George	Telephone Number (Inclinity AN (CIAI) (345) 945-7099
	Telephone Number (Including Area Code)
other (please specify): a	Cayman Islands exempted company
r	

Estimate

Federal:		

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

Month

10 KS I

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Year 05

CN for Canada; FN for other foreign jurisdiction)

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

### ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate regeral notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

×			A. BASIC IDENT	IFICATION DATA		<del></del>				
2. Enter the	<ul> <li>Enter the information requested for the following:</li> <li>Each promoter of the issuer, if the issuer has been organized within the past five years;</li> <li>Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;</li> </ul>									
•			of corporate issuers and of c of partnership issuers.	orporate general and manag	ing partners of partne	ership is	ssuers; and			
Check Box(es) t	hat Apply:	Promoter	Beneficial Owner	Executive Officer	Director		General and/or Managing Partner			
Full Name (Last Wheaton, Mich		ndividual)								
Business or Res c/o Maples Fin Indies	idence Address ance Limited,	(Number and Street, C P.O. Box 1093 GT, C	City, State, Zip Code) Queensgate House, South (	Church Street, George To	wn, Grand Caymar	ı, Cayn	nan Islands, British West			
Check Box(es) t	hat Apply:	Promoter	Beneficial Owner	Executive Officer	Director		General and/or Managing Partner			
Full Name (Last Lazzarotto, Pac		ndividual)								
		(Number and Street, C P.O. Box 1093 GT, C	City, State, Zip Code) Queensgate House, South	Church Street, George To	wn, Grand Caymai	п, Сауг	nan Islands, British West			
Check Box(es)	hat Apply:	Promoter	Beneficial Owner	Executive Officer	Director	☒	Authorized Signatory			
Full Name (Last Cotton, Sean P	-	ndividual)								
Business or Res	idence Address	(Number and Street, Cork, New York 1001	•			•				
Check Box(es)	that Apply:	Promoter	Beneficial Owner	Executive Officer	Director		General and/or Managing Partner			
Full Name (Las	t name first, if is	ndividual)								
Business or Res	idence Address	(Number and Street, 0	City, State, Zip Code)							
Check Box(es)	that Apply:	Promoter	Beneficial Owner	Executive Officer	Director		General and/or Managing Partner			
Full Name (Las	t name first, if i	ndividual)								
Business or Res	idence Address	(Number and Street, (	City, State, Zip Code)			•				
Check Box(es)	that Apply:	Promoter	Beneficial Owner	Executive Officer	Director		General and/or Managing Partner			
Full Name (Las	t name first, if i	ndividual)								
Business or Res	idence Address	(Number and Street, 0	City, State, Zip Code)		·					

•														
					B. II	VFORMATI	ON ABOU	T OFFERI	NG					
	Has the issue What is the n			Answer als	o in Appen	dix, Column	2, if filing u	nder ULOE					YES	00. ⊠
	* Subject to				•	•				*1**************	*******************	-	\$100,0	
	<b>,</b>												YES	NO
<b>4.</b> :	Does the offer Enter the interior in the similar remu associated pode dealer. If me for that broken	formation neration for erson or agore than fi	requested for solicitations of a brown to the contract of a brown to the contract of the contr	or each per on of purcha oker or dea	son who ha isers in com ler registere	s been or w nection with ad with the S	<ol> <li>be paid of sales of sec</li> <li>EC and/or v</li> </ol>	or given, dir urities in the with a state	rectly or in e offering. or states, li	directly, ar If a person st the name	ny commis to be liste e of the br	sion or ed is an oker or		Ш
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	w York, Nev								_	:		-		
Name	of Associate	d Broker o	r Dealer											
States i	in Which Per	son Listed	Has Solicit	ed or Intend	ls to Solicit	Purchasers		****						
	(Check "	'All States	" or check is	ndividual St	ates)						🛛 A	All States		
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]		
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN] [OK]	[MS] [OR]	[MO] [PA]		
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Bus 388 Nev	tigroup Glob siness or Res Greewich S w York, New ne of Associ	idence Ade Street, 16 <sup>th</sup> v York 10	dress (Num ' Floor 013	per and Stre	et, City, Sta	te, Zip Code	)							
State	s in Which F	erson List	ed Has Soli	cited or Inte	nds to Solic	it Purchaser	<u> </u>				<del></del>			
	"All States"											All States		
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[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]		
Full N	ame (Last na	ıme first, i	f individual						-			·		
Bu	siness or Re	sidence Ac	ldress (Num	ber and Str	eet, City, St	ate, Zip Code	:)		-					
Na	me of Assoc	iated Brok	er or Dealer	•						•				
State	s in Which I	Person List	ed Has Soli	cited or Inte	ends to Solid	cit Purchaser	S			-	<del></del>			
(Chec	k "All State	s" or checl	k individual	States)								All States	;	
[AL]	[AK]	[AZ]	(AR)	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]	_	
(IL) [MT]	[IN] [NE]	[IA] [VV]	[KS]   [NH]	[KY] [NJ]	[LA] [NM]	[ME] [NY]	[MD] [NC]	[MA] [ND]	[MI] [OH]	[MN] [OK]	[MS] [OR]	[MO [PA]	•	

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

Type of Security	1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.				
Debt S. 4. 5. 5. 4. 5. 5. 4. 5. 5. 4. 5. 5. 4. 5. 5. 4. 5. 5. 4. 5. 5. 4. 5. 5. 4. 5. 5. 4. 5. 5. 4. 5. 5. 4. 5. 5. 4. 5. 5. 4. 5. 5. 4. 5. 5. 4. 5. 5. 4. 5. 5. 5. 4. 5. 5. 5. 4. 5. 5. 5. 5. 5. 5. 5. 5. 5. 5. 5. 5. 5.		Type of Security				
Equity Someon Preferred Someon Preferred Someon Som		Type of Swarty		•		-
Convertible Securities (including warrants).  Convertible Securities (including warrants).  Partinenship Interests  Other (Specify ).  Total.  Answer also in Appendix, Column 3, if filing under ULOE.  Eater the number of accrediced and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total line. Enter 'U' if answer is "none" or "zero."  Non-accredited investors.  Accredited Investors  Non-accredited investors.  Total (for filings under Rule 504 on 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.  Type of offering  Rule 505.  Regulation A.  Rule 505.  Regulation A.  Rule 504.  Total.  A sattement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees.  Printing and Engraving Costs.  Eaglierching Fees.  Printing and Engraving Costs.  Total.  Total.  Total.  Sales Commissions (specify finders' fees separately).  Other Expenses (identify).						
Convertible Securities (including warrants).  Partnership Interests		Equity	\$5,0	00,000,000	\$	43,116,057.07
Partnership Interests		Common Preferred				
Other (Specify 1)		Convertible Securities (including warrants)	\$	-0-	\$	-0-
Total		Partnership Interests	\$	-0-	\$	-0-
Answer also in Appendix, Column 3, if filing under ULOE.  2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total line. Enter '0' if answer is 'none' or 'zero.''  Accredited Investors		Other (Specify )	\$	-0-	\$	-0-
2. Eater the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total line. Enter "0" if answer is "none" or "zero."    Aggregate   Dellar Amount of Purchases   Non-accredited Investors   14		Total	\$5,0	000,000,000	S	43,116,057.07
aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total line. Enter "0" if answer is "none" or "zero."    Accredited Investors		Answer also in Appendix, Column 3, if filing under ULOE.				<del> </del>
Non-accredited investors	2.	aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total line. Enter "0" if answer is "none" or "zero."	•	nvestors	s	Dollar Amount of Purchases
Total (for filings under Rule 504 only)  Answer also in Appendix, Column 4, if filing under ULOE.  3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.  Type of offering Rule 505  Rule 504  Rule 504  NA  Total  1.  A Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees.  Printing and Engraving Costs  Legal Fees  Accounting Fees  Engineering Fees  Sales Commissions (specify finders' fees separately)  Other Expenses (identify)  Total.  Situo.000*			_	-0-		
Answer also in Appendix, Column 4, if filing under ULOE.  3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.  Type of offering Rule 505 Regulation A. Rule 504 Total						
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.  Type of offering  Rule 505  Regulation A  Rule 504  Total.  Total.  A  A  A  Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees.  Printing and Engraving Costs  Legal Fees  Accounting Fees  Engineering Fees  Sales Commissions (specify finders' fees separately)  Other Expenses (identify)  Total.  Sold  NA  NA  NA  NA  NA  NA  NA  NA  NA  N		Total (for things dide: Nate 504 only)			_	
Regulation A Rule 504	3.	issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.  Type of offering	•	Security	•	Sold
Rule 504						
Total		<del>-</del>				
4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees.  Printing and Engraving Costs  Legal Fees  Accounting Fees  Engineering Fees  Sales Commissions (specify finders' fees separately)  Other Expenses (identify)  Total.			_			
offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees		Total		NA.	3	NA
Printing and Engraving Costs   Legal Fees   Accounting Fees   Engineering Fees   Sales Commissions (specify finders' fees separately)   Other Expenses (identify)   Total   Sinoo,000*	4.	offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.	5 [	1521		
Legal Fees \$  Accounting Fees \$  Engineering Fees \$  Sales Commissions (specify finders' fees separately) \$  Other Expenses (identify) \$  Total \$  \$100,000*		Transfer Agent's Fees.	•••••		<u>\$</u>	-0-
Accounting Fees Sengineering Fees Sales Commissions (specify finders' fees separately) Sales Commissions (identify) Stool		Printing and Engraving Costs	•••••	🛛	<u>s*</u>	
Engineering Fees		Legal Fees	•••••	🛛	\$*	
Sales Commissions (specify finders' fees separately)  Other Expenses (identify)  Total.  S -0-  \$*  \$ 100,000*		Accounting Fees		🖂	2.	
Other Expenses (identify)         \$*           Total         \$100,000*		Engineering Fees			\$	-0-
Total		Sales Commissions (specify finders' fees separately)			\$	-0-
		Other Expenses (identify)		🛛	<u>s</u> *	
		Total		ΙΧΊ	¢1	00.000*
	+		********	(2)	اب	00,000

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

ed gross proceeds to the issuer used or propose			
purpose is not known, furnish an estimate and s listed must equal the adjusted gross procee	I check the box to the left of		
	_	Payments to Officers Directors & Affiliates	Payments to Others
		\$ -0-	<u>s</u>
		\$	_ <b>s</b> 0
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	Ц_	\$ -0-	
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		<b>s</b> -0-	_ \$ -0-
Other (specify) Investment Capital in master feeder			
	_		s s
D. FEDERAL SIGNA	TURE		
. Securities and Exchange Commission, upon	If this notice if filed under Ru written request of its staff, the	le 505, the follow information furn	ring signature constitute ished by the issuer to ar
Signature	Date //	1/29/3	2007
Title of Signer (Print or Type)			
Authorized Signatory of the Compa	nny		
ATTENTION			
nissions of fact constitute fede	ral criminal violation	s. (See 18 U	.S.C. 1001).
	n of machinery and equipment s and facilities g the value of securities involved in this r the assets or securities of another  master feeder  D. FEDERAL SIGNA ed by the undersigned duly authorized person. S. Securities and Exchange Commission, upon o)(2) of Rule 502.  Signature  Title of Signer (Print or Type)  Authorized Signatory of the Compa	n of machinery and equipment	Payments to Officers Directors & Affiliates  \$ -0-  \$ -0-  \$ -0-  \$ and facilities

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

### **POWER OF ATTORNEY**

KNOW ALL MEN BY THESE PRESENT, HedgeForum GLG Europe, Ltd. (the "Company") does hereby appoint Sean P. Cotton of the City of New York and the State of New York, its true and lawful attorney for and in the name of HedgeForum GLG Europe, Ltd. to execute and file a filing on Form D with the Securities and Exchange Commission and other filings on Form D and consents to service of process in all States of the United States, the District of Columbia, Guam, Puerto Rico and the U.S. Virgin Islands in connection with, but only in connection with, the qualification of securities of HedgeForum GLG Europe, Ltd. under Regulation D as promulgated under the Securities Act of 1933, as amended, and the state securities or "Blue Sky" laws of the States of the United States, the District of Columbia, Guam, Puerto Rico and the U.S. Virgin Islands under which HedgeForum GLG Europe, Ltd. is required to submit such documents to qualify such securities, hereby granting unto such attorney full power and authority to perform all and every act or thing whatsoever required to be done as HedgeForum GLG Europe, Ltd. might or could do in such connection, hereby ratifying and confirming all that such attorney shall lawfully do or cause to be done in virtue hereof.

THIS POWER OF ATTORNEY shall be governed by and construed in accordance with the laws of the State of New York.

THIS POWER OF ATTORNEY shall expire and term inate on March 30, 2008.

IN WITNESS WHEREOF, I have executed this Power of Attorney this L day of October, 2007.

Mighael Wheaton
Title: Director of the Company

## EXEMPTED COMPANY ACKNOWLEDGMENT

CAYMAN ISLANDS	) ) ss. )		
company and acknowledged tha	t he, as an officer being autl	Wendy Ebanks ally to me to be the Director of the horized so to do, executed the ford company by himself as an office	regoing instrument for the
IN WITNESS WHEREOF	I have hereunto set my hand	and official seal.	
		. Vu	/
		Notary Public W	endy Ebanks
[Notarial Scal]		My Commission expires	: 31. DN . 200

END